

**Addendum to Notice dated September 01, 2023 seeking 'Expression of Interest' for sale of Financial Assets by L&T Finance Ltd ('L&T Finance')**

This refers to our notice dated September 01, 2023 seeking Expression of Interest' ("EOI") for sale of Financial Assets. As per the terms of the said notice, L&T Finance reserves the right to include additional assets to and / or withdraw certain assets from the pool with due notification to the interested parties.

In this regard, L&T Finance now intends to add certain financial assets with aggregate principal outstanding of Rs. 93 Cr as on August 31, 2023 to the pool for sale to ARCs under a competitive bidding process.

All others terms & conditions and contents of our notice dated September 01, 2023 published by L&T Finance remain the same.

Date: September 13, 2023

L&T Finance Ltd.